

## ***Insolvenčna pisarna Celje***

Ulica XIV.diviziije 14/3. 3000 CELJE. Tel,; 03 427 44 80. Fax: 03 427 44 90

### **MKT PRINT d.d. (in bankruptcy)**

Dunajska cesta 123 1000

Ljubljana

Official Receiver St 883/2009

Date: 30 September 2016

### **LJUBLJANA DISTRICT COURT**

Tavčarjeva 9,1000 Ljubljana

### INVITATION TO TREAT

### (ARTICLE 335 OF THE FINANCIAL OPERATIONS, INSOLVENCY PROCEEDINGS AND CUMPULSORY WINDING-UP ACT – ZFPPIPP)

Pursuant to the St 883/2009 final decree from 7 September 2016 on the sale of assets (**through the method of a non-binding public bidding process**) belonging to the debtor in bankruptcy and in accordance with the provisions of Paragraph I, Article 335 of the Financial Operations, Insolvency Proceedings and Compulsory Winding-up Act (ZFPPIPP), I am hereby sending an Invitation to Treat, prepared in accordance with Paragraph II of the aforementioned article.

I am sending the Invitation to Treat after receiving confirmation of the finality of the aforementioned decree, due to its publication according to Paragraph I, Article 122 of the ZFPPIPP and its publication in the media.

Yours sincerely,

The Official Receiver

Tomaž KOŠ



Appendices:

Invitation to Treat for "KOMPLEKS MKT", non-binding

Pursuant to the St 883/2009 Final Decree pronounced by the Ljubljana District Court on 7 September 2016 for the debtor in bankruptcy

**MKT PRINT d.d. (in bankruptcy)**  
Dunajska cesta 123,1000 Ljubljana,

THE OFFICIAL RECEIVER HEREBY PUBLISHES AN  
**INVITATION TO TREAT**  
EIGHT SALE

**I. OBJECT OF SALE**

1. PROPERTY – "Plant site", i. e. an office building – a printing works with a warehouse and offices, developed construction land, encompassing around 24,600 m<sup>2</sup> of covered usable area, complete with yard; located at the address Dunajska cesta 123 and 121 in Ljubljana; the property has the following Land Register and cadastral data:

C.C. 2636 – BEŽIGRAD, ownership of the whole 1/1

<i>Ser.</i>	<i>Plot</i>	<i>Property ID</i>	<i>Use</i>	<i>Surface Area in</i>
<u>1</u>	<u>87/5</u>	<u>2636-87/5-0</u>	<u>Office Building No. 53</u>	<u>6717</u>
<u>2</u>	<u>87/6</u>	<u>2636-87/6-0</u>	<u>Office Building No. 58</u>	<u>2096</u>
<u>3</u>	<u>87/11</u>	<u>2636-87/11-0</u>	<u>Office Building No. 58</u>	<u>3119</u>
<u>4</u>	<u>87/12</u>	<u>2636-87/12-0</u>	<u>Yard</u>	<u>1543</u>
<u>5</u>	<u>87/20</u>	<u>2636-87/20-0</u>	<u>Yard</u>	<u>598</u>
<u>6</u>	<u>87/21</u>	<u>2636-87/21-0</u>	<u>Road</u>	<u>60</u>
<u>7</u>	<u>87/22</u>	<u>2636-87/22-0</u>	<u>Yard</u>	<u>404</u>
<u>8</u>	<u>87/23</u>	<u>2636-87/23-0</u>	<u>Road</u>	<u>6</u>
<u>9</u>	<u>89/2</u>	<u>2636-89/2-0</u>	<u>Yard</u>	<u>2331</u>
<b>TOTAL</b>				<b>168 74</b>

*The estimated liquidation value of the property amounts to EUR 20,615,000.00.*

2. TRADEMARKS

- "MKT PRINT", Reg. No. 200671662, valid until 7 November 2026, also registered in the EU, valid until 9 July 2018, "METULJ" (graphism), Reg. No. 200671663, valid until 7 November 2026.

*The estimated liquidation value of both trademarks amounts to EUR 1,652.00.*

**Assets – The property and the trademarks are sold together as a whole; pursuant to Paragraph II of Article 328 of the ZFPPIPP, the starting price is not set.**

**The assets will be sold on the basis of a non-binding bidding process and direct negotiations with the bidders, pursuant to the provisions of Paragraph 4, Article 329 of the ZFPPIPP.**

## II. CONDITIONS FOR SUBMITTING AN OFFER

1. The non-binding bidding process involves a public Invitation to Treat, where the starting price is not set; the debtor in bankruptcy is not required to conclude a contract with the highest bidder (Paragraph 2, Article 328 of the ZFPPIPP);
2. The seller has authorized NetBid GmbH from Vienna to carry out the non-binding collection of bids and the marketing of the assets; the assets of the debtor in bankruptcy will be advertised on the company's website: <http://www.netbid.com>;
3. The marketing on the NetBid Ag Vienna website will be conducted according to the general terms and conditions, which have been agreed to and are valid for the sale of assets belonging to MKT PRINT d.d. - in bankruptcy and will be published on the following website: <http://www.netbid.com>.
4. The submitted bids are informative in nature and the debtor in bankruptcy is not required to conclude a sales contract, even if the offer fulfils all the necessary conditions.

## III. CONDITIONS FOR PARTICIPATING IN THE INVITATION TO TREAT

1. Legal entities and individuals from the Republic of Slovenia and from any EU Member State may participate in the sale of the assets (for the property) by submitting a bid, provided they also pay the required security when placing it. All other foreign bidders may acquire property rights for real-estate in Slovenia under the conditions stipulated in the law or an international treaty ratified by the National Assembly. However, persons defined in Paragraph 1, Article 337 of the ZFPPIPP cannot participate.
2. NetBid Ag Vienna will publish more detailed conditions and the method of submitting a bid on its website <http://www.netbid.com>.

## IV. BID SELECTION PROCEDURE

1. The deadline for submitting the bids is two months following publication on the AJPES (Agency of the Republic of Slovenia for Public Legal Records and Related Services) website.
2. The bidders will be informed about the results of the Invitation to Treat within 15 days of the deadline for the submission of bids (Paragraph 7, Article 335 of the ZFPPIPP).
3. The debtor in bankruptcy is not required to conclude a sales contract with the person or entity submitting the best offer.

## V. OTHER

Interested buyers may obtain full information related to the assets by calling the representative of NetBid GmbH, Mr. Aleš Weiksler during working days on 040 515 140, by emailing him at [weiksler@netbid.com](mailto:weiksler@netbid.com) or by visiting the company website <http://www.netbid.com>.

The assets may be examined at the debtor in bankruptcy's headquarters (website: <http://www.netbid.com>) by prior arrangement with the representative of NetBid GmbH, with the Official Receiver by calling 041 652 185 or by sending an e-mail to [tomaz.kos@siol.net](mailto:tomaz.kos@siol.net).